(City)

# FORM 4

(State)

(Zip)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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|                  |  |          |  |   |  | FROVAL                   |  |
|------------------|--|----------|--|---|--|--------------------------|--|
| Section 16. F    | ox if no longer subject<br>Form 4 or Form 5<br>Nay continue. <i>See</i><br>b). | to STATE | EMENT OF CHANGES IN BENEFICIAL OWN<br>Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 |   | OMB Number:<br>Estimated averag<br>hours per respons | 5                        |  |
|                  | ,  |          | or Section 30(h) of the Investment Company Act of 1940   |   |  |                          |  |
| 1                | dress of Reporting F   | Person*  | 2. Issuer Name <b>and</b> Ticker or Trading Symbol<br>Waitr Holdings Inc. [WTRH]                             | 5. Relationship of I<br>(Check all applicat |  | (s) to Issuer            |  |
| Salehi-Mos       | snael Klan   |          | <u></u>  | X Director                                  |  | 10% Owner                |  |
|                  |  |          |  | Officer (gi<br>below)                       |  | Other (specify<br>below) |  |
| (Last)           | (First)  | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year)<br>01/17/2019   | Delow)                                      | I  | Delow)                   |  |
|                  | HOLDINGS INC   |          |  |   |  |                          |  |
| 844 RYAN S       | FREET, SUITE 3   | 300      |  |   |  |                          |  |
| (Street)         |  |          | 4. If Amendment, Date of Original Filed (Month/Day/Year)   | 6. Individual or Join<br>Line)              | nt/Group Filing (Ch                                  | heck Applicable          |  |
| (Street)<br>LAKE |  |          |  | X Form filed                                | d by One Reporting                                   | ig Person                |  |
| CHARLES          | LA   | 70601    |  | Form filed<br>Person                        | by More than One Reporting                           |                          |  |

# Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year)<br>2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) |  | Transaction<br>Code (Instr. |   | 4. Securities Acquired (A) or<br>Disposed Of (D) (Instr. 3, 4 and 5) |               |       | Securities                         |   | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---------------------------------|---|--|-----------------------------|---|--|---------------|-------|------------------------------------|---|---|
|                                 |   |  | Code                        | v | Amount   | (A) or<br>(D) | Price | Transaction(s)<br>(Instr. 3 and 4) |   | (1150.4)  |
| Common Stock                    | 01/17/2019  |  | J                           |   | 2,594,394 <sup>(1)</sup>   | Α             | (1)   | 2,594,394                          | D |   |

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | Date, Transaction of<br>Code (Instr. Derivativ |   | ative<br>rities<br>ired<br>osed<br>. 3, 4 | 6. Date Exerc<br>Expiration Da<br>(Month/Day/Y | 7. Title and<br>Amount of<br>Securities<br>Underlying<br>Derivative<br>Security (Instr. 3<br>and 4) |                    | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |  |
|---|---|--|---|--|---|---|--|---|--------------------|---|--|--|--|--|--|
|   |   |  |   | Code   | v | (A)                                       | (D)  | Date<br>Exercisable   | Expiration<br>Date | Title   | Amount<br>or<br>Number<br>of<br>Shares   |  |  |  |  |

#### Explanation of Responses:

1. Shares acquired as merger consideration pursuant to an Agreement and Plan of Merger, dated as of December 11, 2018, by and among the Issuer, Wingtip Merger Sub, Inc., a Delaware corporation ("Merger Sub"), and BiteSquad.com, LLC, a Minnesota corporation ("BiteSquad"), pursuant to which Merger Sub merged with and into BiteSquad, with BiteSquad surviving the merger as a wholly owned direct subsidiary of the Issuer (the "business combination"). The closing price of the Issuer's common stock was \$11.95 on the effective date of the business combination.

### **Remarks:**

<u>/s/ Joel Rubinstein, Attorney-</u> in-Fact

01/18/2019

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.