

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
OMB Number:	3235-0287
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1. Name and Address of Reporting Person* <u>Stream William Gray</u> (Last) (First) (Middle) <u>C/O WAITR HOLDINGS INC.</u> <u>844 RYAN STREET, SUITE 300</u> (Street) <u>LAKE CHARLES LA 70601</u> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Waitr Holdings Inc. [WTRH]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>11/15/2018</u>	
4. If Amendment, Date of Original Filed (Month/Day/Year)		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	11/15/2018		A		72,220 ⁽¹⁾	A	(1)	72,220	D	
Common Stock	11/15/2018		A		509,324 ⁽¹⁾	A	(1)	581,544	I	See Footnote ⁽²⁾
Common Stock	11/15/2018		A		9,169 ⁽¹⁾	A	(1)	590,713	I	See Footnote ⁽²⁾
Common Stock	11/15/2018		A		97,794 ⁽¹⁾	A	(1)	688,507	I	See Footnote ⁽²⁾
Common Stock	11/15/2018		A		617,049 ⁽¹⁾	A	(1)	1,305,556	I	See Footnote ⁽²⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A)	(D)	Date Exercisable	Expiration Date					
					Code	V			Title	Amount or Number of Shares			

Explanation of Responses:

- Shares acquired as merger consideration pursuant to an Agreement and Plan of Merger, dated as of May 16, 2018, by and among the Issuer, Landcadia Merger Sub, Inc., a Delaware corporation ("Merger Sub"), and Waitr Incorporated, a Louisiana corporation ("Waitr"), pursuant to which Waitr merged with and into Merger Sub, with Merger Sub surviving the merger as a wholly owned direct subsidiary of the Issuer (the "business combination"). The closing price of the Issuer's common stock was \$11.94 on the effective date of the business combination.
- William Gray Stream has voting and dispositive control over 509,324 shares held directly by Stream Investment Holdings, LLC, 9,169 shares held directly by Steam Financial Services, LLC, 97,794 shares held directly by Sierra Pelican, LLC and 617,049 shares held directly by Mithras, LLC. Accordingly, Mr. Stream may be deemed to have or share beneficial ownership of such shares. Mr. Stream disclaims any beneficial ownership of the reported shares other than to the extent of any pecuniary interest he may have therein, directly or indirectly.

/s/ Joel Rubinstein, Attorney-in-Fact 11/19/2018

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.