FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Vashington, | D.C. 20549 |
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPROVAL | | | | | | | | | |
|--------------------------|-----|--|--|--|--|--|--|--|--|
| OMB Number: 3235-0287 | | | | | | | | | |
| Estimated average burden | | | | | | | | | |
| hours per response: | 0.5 | | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>Green Jonathan</u> | | | | | 2. Issuer Name and Ticker or Trading Symbol Waitr Holdings Inc. [ASAP] | | | | | | | | eck all applic | | | 10% Owner | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------|---------|-----------------------------|---------|----------------------------------------|--------------------------------------------------------------------------|-------------------------------------------------------------|------------------------------------|-----------|------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------|-----------------------------------------------------|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------|--------------------------------|--|--|
| | (Fi | · · | Middle) | | | 3. Date of Earliest Transaction (Month/Day/Year) 12/07/2022 | | | | | | | | Officer below) | (give title | | Other (specify below) | | |
| (Street) | | | 70501 | | - 4. If | f Amen | dment | t, Date o | of Original Filed (Month/Day/Year) | | | | | Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | |
| (City) | (St | | Zip) | | | | | | | | | | | | | | | | |
| Table I - Non-Deriva 1. Title of Security (Instr. 3) 2. Transact Date (Month/Day | | | ction | tion 2A. Deemed Execution Date, if any | | 3. Transaction Code (Instr. 8) 4. Securitie Disposed C | | | ies Acquire | d (A) or | 5. Amount of Securities Beneficially Owned Following | | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership | | | | |
| | | | | | | | | Code | v | Amount | (A) or (D) | Price | Reported Transaction (Instr. 3 and | saction(s) | | | (Instr. 4) | | |
| Common Stock 1 | | | 12/07 | /2022 | 2022 | | | | | 28,167 | 7 D \$0.0 | | 6 488, | 488,006 | | | See Footnote ⁽¹⁾ | | |
| Common Stock 12/08 | | | /2022 | 2022 | | | S | | 10,104 | 1 D | \$0.538 | 8 477, | 477,902 | | I See Footnot | | | | |
| Common Stock 12/09/2 | | | | /2022 | 2022 | | S | | 28,944 | 1 D | \$0.517 | 3 448, | 448,958 | | | See Footnote ⁽¹⁾ | | | |
| | | 7 | able II | | | | | | | | posed of convert | | | Owned | | | | | |
| 1. Title of Derivative Security Instr. 3) 2. Conversion Date (Month/Day/Year) Derivative Security 3. Transaction Date Executio if any (Month/D | | n Date, Transac Code (In | | | 5. Number of | | 6. Date E Expiration Month/D | n Dat | | 7. Title an of Securit Underlyin Derivative (Instr. 3 a | g Security | 8. Price of Derivative Security (Instr. 5) | 9. Numb derivativ Securitie Benefici Owned Followin Reporte Transaci (Instr. 4) | ative rities ficially ed wing rted saction(s) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership t (Instr. 4) | | | |
| | | | | | Code | v | (A) | | Date Exercisal | | Expiration Date | Title | Amount or Number of Shares | | | | | | |
| Convertible Promissory Notes ⁽²⁾ | \$147.1 | | | | | | | 11/15/20 | 18 | 05/15/2024 | Common Stock | 151,461 | | 151,461 | | I | See Footnote ⁽³⁾ | | |

Explanation of Responses:

- 1. Mr. Green is a managing member and controlling person of Lugard Road Capital GP, LLC, the general partner of Lugard Road Capital Master Fund, LP ("Lugard Road Master"), which is an investment fund affiliated with Luxor Capital Group, LP ("Luxor Capital"). Mr. Green disclaims any beneficial ownership of the reported shares other than to the extent of any pecuniary interest he may have therein, directly or indirectly.
- 2. On November 15, 2018, \$60,000,000 in aggregate principal amount of convertible promissory notes (the "Notes") were issued to Luxor Capital, \$31,574,000 of which was issued to Lugard Road Master. The Notes currently bear interest at a rate of 4.5% per annum, paid quarterly (up to 33.3% as payment-in-kind if elected by Waitr Holdings), and will mature on May 15, 2024. As of December 1, 2022, the outstanding aggregate principal amount of the Notes totaled \$42,338,530, of which \$22,279,945 was issued to Lugard Road Master. Upon maturity, the Notes (and any accrued but unpaid interest) will be repaid in cash or converted into shares of common stock, at the holder's election. At any time, at the holder's election, each Note may be converted in whole or in part into shares of common stock at a rate of \$147.10 per share.
- 3. Securities are held directly by Lugard Road Master. Mr. Green disclaims any beneficial ownership of the reported shares other than to the extent of any pecuniary interest he may have therein, directly or

Remarks:

/s/Annette L. Finch, as Attorney-in-Fact

12/09/2022

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.